

USER GUIDE

Ontario Universal Typing of Tuberculosis by Whole Genome Sequencing

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Introduction

The Ontario Universal Typing of Tuberculosis by Whole Genome Sequencing (OUT-TB by WGS) interactive online report is a replacement to the previous online report, Ontario Universal Typing of Tuberculosis (OUT-TB) Web. It provides information to assist with tuberculosis (TB) case management, investigation, and surveillance activities, and to facilitate linking cases across different Public Health Units (PHUs). The laboratory genetic linkage information among *Mycobacterium tuberculosis* complex isolates from cases is detected by whole genome sequencing (WGS).

In this report, users can search for cases and their matching/related cases. Essential epidemiological information for those cases is provided, as well as the matrix of pairwise relations among those cases.

This interactive report has three components:

- **Case searching:** Users can find cases by filtering on several criteria or directly searching identification numbers (IDs).
- **Matching/related cases:** Once a case is identified and selected, a list of matching/related cases linked to the selected case is generated.
- **Matrix of relation:** When the list of matching/related cases is generated, the pairwise matrix of genetic relatedness among those cases is also displayed.

How to use OUT-TB by WGS

All the three components in this interactive report are contained on one page. Key areas are numbered and explained. Please note that screenshots in this User Guide contain only mock-up data.

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Find cases by filtering

1a

Reporting period

28/01/2025

28/04/2025

1b

With matching cases

All

1c

Responsible PHU

All

1d

Birth country

All

2

Find cases by searching

iPHIS Client ID

OR

WGS ID

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Table 1. Laboratory-Confirmed Culture-Positive Tuberculosis Cases

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Client_ID	Episode_ID	WGS_ID	Rec_Date	YOB	Sex	Birth_Country	City	DHU	RHU	Onset	Diagnosis	Source	Complex_ID
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Table 2. Genetic Relatedness by Whole Genome Sequencing to Selected Case

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2019-022 (Client 13866): 3 matching or related cases

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Data dictionary

WGS_ID	Match_Type	SNP	Match_Case	Client_ID	Episode_ID	Rec_Date	YOB	Sex	Birth_Country	Arrival	Onset	Postal_Code	DHU	RHU
2019-022	NA		2019-022	13866	10603	23/01/2019	1990	M	PAKISTAN		01/11/2018	XXXXXX	TORONTO	TORONTO
2019-022	Match	2	2016-314	NU00301	NO RECORD	02/08/2016	NA	NA	NA			NA	NA	NA
2019-022	Match	3	2017-123-2	NU00325	OP	16/03/2017	NA	NA	NA			NA	NA	NA
2019-022	Close	6	2017-256	NU00335	OP	26/05/2017	NA	NA	NA			NA	NA	NA

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Single Nucleotide Polymorphism (SNP) Distance Matrix of Cluster for 2019-022 (Client 13866)

Match_Case	2016-314	2017-123-2	2017-256
2019-022	2	3	6
2017-256	4	5	
2017-123-2	0		

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Interpretative single nucleotide polymorphism (SNP) distance cut-offs for genetic relatedness established at Public Health Ontario for MTBC are **Match** – 0 to 3, **Close** – 4 to 10, and **Related** – 11 to 15. A difference of ± 1 SNP is within acceptable variation for SNP distances determined by whole genome sequencing. Only samples within a distance of 15 SNPs from the selected sample are displayed in this table.

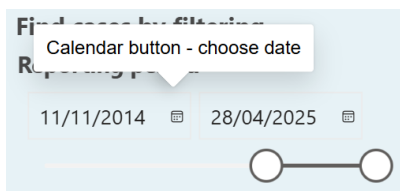
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In this report, users search for cases using slicers that break down the data by selecting values from the drop-down menus or typing in the search fields. The drop-down menus allow for single selection or multi-selection (press Ctrl when selecting). There are two ways to find cases.

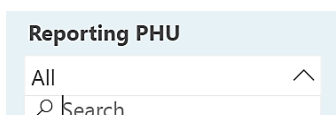
1. **Find cases by filtering:** Users can filter for a reduced list of cases that meet the criteria. There are four filters and the first two have default selections.

- 1a. **Reporting period:** Users can modify the reporting period by moving the slider or clicking the calendar buttons to select the start date and/or end day. By default, cases within the last three months are selected.



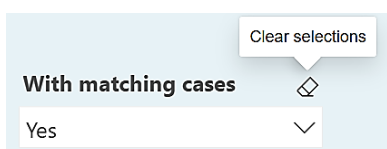
- 1b. **Matching cases:** Users can select “Yes” or “No” to search for cases with or without matching/related cases.

- 1c. **Responsible PHU:** Cases reported from one or multiple Public Health Units (PHUs) can be selected. Users have the option to type the name of a PHU in the search box with the typeahead feature once the menu is expanded.

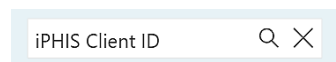


- 1d. **Birth country:** Cases based on the country of birth can be selected. Users have the option to type the country name in the search box with the typeahead feature once the menu is expanded.

To clear filtering selections, hover the mouse over a filter and click on eraser icon in the top-right corner.



2. **Find cases by IDs:** Users can search by entering an ID of either the iPHIS client ID or the WGS ID. Once the ID is entered, press Enter or click on the search icon to start searching. Delete or click on the cross icon to clear the entry.



A complete string of an ID is not required. If a partial string of an ID is entered, all cases whose IDs contain the partial string will be listed. Note that cases may not be displayed because they do not meet filtering criteria. In this case, clear unnecessary filter selections.

3. **Cases:** All cases that meet the search criteria will be listed in Table 1. *Laboratory-Confirmed Culture-Positive Tuberculosis Cases*. A case is selected by clicking anywhere on the row for the case. Only one case should be selected at a time. If only one case meets all search criteria while another case has not been selected explicitly by clicking, this case is selected by default.
4. **Matching/Related Cases:** Once a case is selected in Table 1, all matching/related cases as well as the selected case will be listed in Table 2. *Genetic Relatedness by Whole Genome Sequencing to*

Selected Case. The ID of the selected case is indicated in the field “WGS_ID” and IDs of the linked cases are listed in the field “Match_Case.”

The matching type is defined by interpretative single nucleotide polymorphism (SNP) distance. Only samples within 15 SNPs from the selected case are included.

- Match: 0–3
- Close: 4–10
- Related: 11–15
- NA: The selected case (also indicated by the same WGS_ID and Match_Case ID)

5. **Summary:** This line indicates the WGS ID of a selected case in Table 1 and the total number of matching/related cases. There are also other messages.

The message “Please select one case in Table 1” indicates that a case has not been selected.

Please select one case in Table 1

The message “Please select one case with WGS ID in Table 1” indicates that a case with a valid WGS ID needs to be selected.

Please select one case with WGS ID in Table 1

The message “Please select only one case in Table 1” indicates that more than one case has been selected.

Please select only one case in Table 1

6. **Matrix:** While the list of matching/related cases is generated in Table 2, the pairwise SNP distance matrix among those linked cases is also generated. The darker the colour, the closer genetic relationship between two cases. Columns and rows are sorted alphabetically.
7. **Download data:** When hovering over tables and the matrix at the upper right corner, a context menu (denoted by three dots) will appear at the top right. Users may click “More options” and choose “Export data” or “Show as a table.”



8. **Data Dictionary:** Descriptions about data fields in Table 1 and Table 2 are provided by clicking the hyperlink. Data fields are organized by which table they belong to. On the data dictionary page, click “Back to report” to go back to the main report page.

[Back to report](#)

	Table 1	Table 2
Genetic Relatedness by Whole Genome Sequencing to Selected Case		
#	Field Name	Description
1	WGS_ID	PHO laboratory identifier for the selected case
2	Match_Type	Categorizes genetic relatedness based on the number of single nucleotide polymorphism (SNP) differences between two specimens (Match - 0 to 3 SNPs, Close - 4 to 10 SNPs, and Related - 11 to 15 SNPs). A difference of ± 1 SNP is within acceptable variation for SNP distances determined by WGS

9. **Notes:** Notes may appear beneath tables and figures describing important considerations for data interpretation. Other important information, such as contact email information for support, is also provided in notes.

Citation

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